

## Morning Briefing

### All cut-motions rejected: NA approves PKR 3.951trn demands for grants:

Ahead of the passage of the 2025-26 federal budget on Thursday (June 26), the National Assembly on Wednesday approved PKR 3.951 trn demands for grants pertaining to ministries for finance, human rights, interior and national food security, to meet the expenditures during financial year ending June 30, 2026, by rejecting all cut-motions moved by opposition lawmakers. [Click here for more](#)

### Bank accounts of tax evaders to face 3 day suspension from July 1:

In a major development, the bank account of any unregistered sales tax person (tax evader) can only be initially suspended for a period of three days from July 1, 2025. [Click here for more](#)

### Chinese polystyrene: NTC imposes 21pc anti-dumping duties:

The National Tariff Commission (NTC) has imposed anti-dumping duties of up to 21% on imports of polystyrene from China, a move that has placed importers in a difficult position. [Click here for more](#)

### Punjab cement makers given relief by SC:

The Supreme Court granted relief to the Punjab-based cement manufacturers by halting enforcement of the Lahore High Court (LHC) verdict that directed them to pay royalties on limestone at six percent of the ex-factory price of cement. [Click here for more](#)

### PM orders swift sale of loss-making GENCOs:

Prime Minister Shehbaz Sharif on Wednesday called for the expedited establishment of electric vehicle (EV) charging stations and the swift privatisation of loss-making power generation companies (GENCOs). [Click here for more](#)

### Digital payments thriving: Q3 sees 2bn transactions - SBP:

Digital payments continued to show robust growth, reaching 2 billion transactions and accounting for 89 percent of total retail payments during the third quarter of FY25. [Click here for more](#)

### Sindh Assembly passes PKR 3.45 trn budget for financial year 2025-26:

The Sindh Assembly on Wednesday passed the provincial budget for the fiscal year 2025-26. The budget had earlier been presented by Chief Minister Syed Murad Ali Shah with a total outlay of PKR 3.45 trn, marking a 12.9 per cent increase compared to the budget of the outgoing financial year.

[Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-3.33	-107.57
Individuals	-2.45	36.53
Companies	-1.26	69.76
Banks/DFIs	-4.16	473.09
MF	7.17	-484.65
Broker	0.61	-12.84
Insurance	2.25	-7.99

FIPI Sector-wise	
	USD mn
E & P	-0.66
OMC	-0.09
Banks	0.07
Tech	0.09

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	122,762	+0.4%	+56.5%	+6.6%
SENSEX	83,199	+1.4%	+5.3%	+6.5%
Nikkei 225	39,473	+1.8%	-0.9%	-1.1%
Hang Seng	24,358	+0.7%	+38.5%	+21.4%
S & P 500	6,092	-0.1%	+11.4%	+3.6%
FTSE 100	8,719	-0.5%	+6.8%	+6.7%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	65.14	+0.34%
Brent	USD/bbl	67.90	+0.33%
Coal	USD/ton	90..90	+0.33%
Gold	USD/oz	3,350.90	+0.23%
Silver	USD/oz	36.65	+0.57%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.7211	-0.02%	+0.66%
PKR/JPN	1.9525	-0.09%	-1.86%
PKR/THB	8.7018	+0.26%	+5.96%

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